



Mr. Ahsan Khalil
Company Secretary
Octopus Digital Limited
Avanceon Building, 19 KM, Main Multan Road,
Lahore, 54660.

September 23, 2021

Dear Sir;

**FINAL SUBSCRIPTION FIGURES OF INITIAL PUBLIC OFFERING OF
ORDINARY SHARES OF OCTOPUS DIGITAL LIMITED**

In accordance with the requirement of the PSX Listing Rule 5.5.8, we give below the final subscription figures received from all Bankers to the Issue and CDC and PSX E-IPO as per details below:

Application Category	Number of Applications	Number of Shares	Amount (Rs.)
Application for 500 shares	11,428	5,714,000	231,988,400
Application for 1000 shares	2,719	2,719,000	110,391,400
Application for 1500 Shares	401	601,500	24,420,900
Application for 2000 shares	978	1,956,000	79,413,600
Application for Above 2000 shares	1,370	19,042,000	773,105,200
Total	16,896	30,032,500	1,219,319,500

We also enclose herewith bank-wise subscription figures as reported by the banks, duly stamped and signed by us and supported by bank certificates.

We confirm that we have collected share applications from all the Bankers to the Issue.

As a result of final subscription figures, all applications for 500 stand successful (subject to scrutiny of duplicate / fictitious applications). Balloting will be held to pick up successful applications from application category of 1000 shares and the results thereof will be communicated after the ballot.

Yours truly

M SALMAN RAUF
ASSOCIATE DIRECTOR - SRS



Encl: As stated above.

CC: Mr. Saad Hashmey
Executive Director- Investment Banking
BMA Capital Management Limited
Level 8. Unitower, I.I Chundrigar Road, Karachi.

Octopus Digital Limited - Ordinary Shares IPO Summary of Subscription Received from the General Public

Code No.	Banks	Applications for 500 shares			Applications for 1000 shares			Applications for 1500 shares			Applications for 2000 shares			Applications over 2000 shares			Total Applications and Amount		
		No. of App.	No. of Shares.	Amount	No. of App.	No. of Shares.	Amount	No. of App.	No. of Shares.	Amount	No. of App.	No. of Shares.	Amount	No. of App.	No. of Shares.	Amount	No. of App.	No. of Shares.	Amount
1	Habib Metropolitan Bank Ltd	1,565	782,500	31,769,500	187	187,000	7,592,200	10	15,000	609,000	42	84,000	3,410,400	30	578,000	23,466,800	1,834	1,646,500	66,847,900
2	United Bank Limited	721	360,500	14,636,300	223	223,000	9,053,800	17	25,500	1,035,300	70	140,000	5,684,000	93	4,309,500	174,965,700	1,124	5,058,500	205,375,100
3	Allied Bank Limited	212	106,000	4,303,600	29	29,000	1,177,400	3	4,500	182,700	10	20,000	812,000	11	108,500	4,405,100	265	268,000	10,880,800
4	Meezan Bank Limited	1,288	644,000	26,146,400	186	186,000	7,551,600	15	22,500	913,500	43	86,000	3,491,600	46	2,441,500	99,124,900	1,578	3,380,000	137,228,000
5	Faysal Bank Limited	267	133,500	5,420,100	40	40,000	1,624,000	10	15,000	609,000	11	22,000	893,200	10	1,307,500	53,084,500	338	1,518,000	61,630,800
6	MCB Bank Limited	695	347,500	14,108,500	112	112,000	4,547,200	9	13,500	548,100	28	56,000	2,273,600	37	1,264,500	51,338,700	881	1,793,500	72,816,100
7	Soneri Bank Limited	206	103,000	4,181,800	25	25,000	1,015,000	3	4,500	182,700	12	24,000	974,400	10	79,000	3,207,400	256	235,500	9,561,300
8	CDC e-IPO	4,896	2,448,000	99,388,800	1,602	1,602,000	65,041,200	307	460,500	18,696,300	668	1,336,000	54,241,600	988	7,939,500	322,343,700	8,461	13,786,000	559,711,600
9	PSX e-IPO	1,578	789,000	32,033,400	315	315,000	12,789,000	27	40,500	1,644,300	94	188,000	7,632,800	145	1,014,000	41,168,400	2,159	2,346,500	95,267,900
	Total	11,428	5,714,000	231,988,400	2,719	2,719,000	110,391,400	401	601,500	24,420,900	978	1,956,000	79,413,600	1,370	19,042,000	773,105,200	16,896	30,032,500	1,219,319,500

